

MAC 8350: Fed Tax Res & Fam Wealth Plan

Locating and using primary and secondary sources of federal tax research using primarily electronic databases and internet resources. Wealth planning strategies and techniques including executive compensation, wills, trusts, income, estate, gift and generation-skipping tax planning. Special focus on life insurance trusts, gift giving, and marital deduction/credit shelter planning. Research integrated with wealth planning topics.

Credits: 3.0