LAW 5008: Wealth Planning

Prerequisites: Wealth Tax (LAW 7047) and Decedents' Estates & Trusts (LAW 7086) This course will introduce students to the fundamental tools and techniques of gift and estate planning for individuals and families. Topics covered include the use of wills and trusts, planning for incapacity, planning for life insurance and retirement assets, and the mitigation of federal and state transfer taxes. Exam Info: No Exam

Credits: 2.0
Prerequisites:
LAW 7047 and LAW 7086